



SPANISH SECURITIES MARKET COMMISSION

Market Area
Édison, 4
28006 MADRID

Madrid, 27th June 2024

Dear Sir or Madam,

Pursuant to section 227 of Law 6/2023, of 17th March, on Securities Markets and Investment Services, we hereby enclose the following **'other relevant information'** concerning Redeia Corporación, S.A.:

Redeia, through Redeia Corporación S.A., carried out a green bond issuance (Notes) in the euro market, for a total of five hundred (500) million euros.

The proceeds will be used to finance and/or refinance Eligible Green Projects within the Green Finance Framework of Red Eléctrica de España, S.A.U. In addition, Redeia Corporación S.A. will strengthen the equity of Red Eléctrica de España S.A.U., allowing it to tackle the demanding challenges of the energy transition with a stronger financial position.

The Notes have eight (8) years maturity, and the payment and closing are expected to take place on 9th July 2024. The issuance has an annual coupon of 3.375% and an issuance price of 99.428%, which represents a yield of 3.458%.

Yours sincerely,

Signed: Emilio Cerezo

LEGAL WARNING

This announcement is neither an offer to sell nor a solicitation of an offer to buy any of the securities referred to herein and shall not constitute an offer, solicitation nor sale in any jurisdiction in which such offer, solicitation or sale is unlawful - including but not limited to the United States, its territories and possessions (the "United States"), Australia, Canada or Japan.

The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933 ("Securities Act"), as amended, or any state securities laws, and may not be offered or sold in the United States absent registration or pursuant to an exemption from the registration requirements of the Securities Act and in accordance with applicable state securities laws.